

Health Profile

PHD Weight Loss® provides individualized nutrition consulting for weight management, optimal wellness and sports nutrition. Please consult with a physician before commencement of any dietary changes, especially if you have any health conditions or are taking medication.

Name: _____ Date: _____

How did you hear about us? _____

Best Contact Phone Number: _____ Email: _____

Address: _____ City: _____ State: _____ Zip: _____

Date of Birth: _____ Age: _____ Occupation: _____

Why are you seeing us today? _____

What location will you be receiving the majority of your services? _____ ☐ Remote

Weight: _____ lbs Height: _____ ' _____ "; Do you have a Pacemaker or ICD device? ☐ Yes (*weight only*) ☐ No

(If you have a pacemaker or ICD device, you will not be performing a body composition analysis unless authorized by your physician. We will measure your weight weekly.)

Do you exercise? ☐ Yes ☐ No; If yes, what kind? _____ How often? _____

Relationship Status: ☐ Married ☐ Partner ☐ Single

Number of children: _____ Ages: _____

Please Answer Below If Weight Loss is one of your Goals:

How much do you want to weigh? _____ lbs

Which of the following prevent you from reaching your desired weight? (check all that apply)

- | | | | |
|--|---|---|-------------------------------------|
| <input type="checkbox"/> Lack of Knowledge | <input type="checkbox"/> Physical Limitations | <input type="checkbox"/> Lack of Social Support | <input type="checkbox"/> Hunger |
| <input type="checkbox"/> Cravings | <input type="checkbox"/> Frequent Travel | <input type="checkbox"/> Social Events | <input type="checkbox"/> No Time |
| <input type="checkbox"/> Erratic Schedule | <input type="checkbox"/> Finances | <input type="checkbox"/> Family Habits | <input type="checkbox"/> Stress |
| <input type="checkbox"/> Hormonal Issues | <input type="checkbox"/> Medications | <input type="checkbox"/> Illness | <input type="checkbox"/> Poor Sleep |
| <input type="checkbox"/> Health Conditions | <input type="checkbox"/> Age | <input type="checkbox"/> Metabolism | <input type="checkbox"/> Alcohol |
| <input type="checkbox"/> No Exercise | <input type="checkbox"/> Emotional Eating | <input type="checkbox"/> Food Preferences | <input type="checkbox"/> Other |

I have successfully lost weight only to regain it ☐ No ☐ Yes # of Times: _____

I have successfully attempted to lose weight ☐ No ☐ Yes # of Times: _____

Which programs have you attempted? _____

On a scale of 1-10 (10 being the highest), what is your desire to lose weight? _____

On A scale of 1-10, what is your daily stress level? _____ Source?

Medical Information:

Please list your healthcare practitioners and their specialty: _____

1) Diabetes:

Do you have Diabetes (*if no, skip to next section*) ☐ Yes ☐ No

If so, are you under the care of a physician? ☐ Yes ☐ No

What type of Diabetes do you have?

☐ **Type I-insulin dependent (insulin injections only)**

Medication for condition: _____

☐ Type II-non-insulin dependent (diabetic pills)

Medication for condition: _____

☐ **Type II-insulin dependent (diabetic pills & insulin)**

Medication for condition: _____

Is your blood sugar level monitored? ☐ Yes ☐ No If yes, by whom? _____

Do you tend to be hypoglycemic? ☐ Yes ☐ No

Please Note: If you have Type 1 or Insulin Dependent Type 2 Diabetes, it is important for your blood sugar to be carefully monitored by your healthcare practitioner throughout your fat loss process.

2) Cardiovascular Conditions:

Are you currently taking medication for high blood pressure? ☐ Yes ☐ No

Has your doctor restricted your salt intake? ☐ Yes ☐ No

Are you taking cholesterol medication? ☐ Yes ☐ No

Are you taking other heart medication? ☐ Yes ☐ No

If yes, please list _____

Anti-clot medication (Coumadin/Warfarin/others)

Please Note: As you slim down, medication dosages may need to be adjusted. This should be monitored by your healthcare practitioner. If you are taking anti-clot medication, we ask that you discuss potential interactions between medication and Vitamin K (green leafy vegetables) with your healthcare practitioner prior to beginning your PHD Weight Loss® Program.

Have you had any of the following cardiovascular conditions? (Please check all that apply)

☐ **NONE**

☐ Blood Clot

☐ Pulmonary Embolism

☐ Stroke or TIA

☐ Coronary Artery Disease

☐ Heart Bypass Surgery/Stent

☐ Heart Valve Replacement

☐ Arrhythmia/ A-fib

☐ Heart Attack

☐ Congestive Heart Failure

Have any of these conditions within the last 6 months? ☐ Yes ☐ No

Other conditions (Describe): _____

Please Note: If you have had a heart or circulatory event/condition within the last 6 months prior to beginning your PHD Weight Loss® program we ask that you discuss your participation in the PHD Weight Loss® program with your practitioner.

3) Kidney Conditions: (Please check all that apply)

- ☐ **NONE**
- ☐ Kidney Disease
- ☐ Kidney Transplant
- ☐ Kidney Stones, If yes Type: _____
- ☐ Gout

Are you taking medication for any of these conditions? ☐ Yes ☐ No

Please Note: Consume additional water throughout your program to flush your kidneys if any of the above conditions are checked. Talk to your practitioner about preventive medication for gout during the first three weeks of your program.

4) Colon Conditions: (Please check all that apply)

- ☐ **NONE**
- ☐ Irritable Bowel Syndrome
- ☐ Diverticulitis
- ☐ Constipation
- ☐ Ulcerative Colitis
- ☐ Crohn's Disease
- ☐ Diarrhea

Please Note: Inflammation from Ulcerative Colitis or Crohn's Disease could cause sensitivity to certain foods.

5) Stomach/Digestive Conditions: (Please check all that apply)

- ☐ **NONE**
 - ☐ Acid Reflux (GERD)
 - ☐ Heartburn
 - ☐ Gastric Ulcer
 - ☐ Bloating
 - ☐ Nausea
 - ☐ History of Bariatric Surgery
- If so, what type of Bariatric Surgery: _____ Date: _____

Please Note: Open ulcer sores in the stomach lining could cause sensitivity to certain foods. Any incisions made to the stomach should be healed prior to PHD Weight Loss® program.

6) Ovarian/ Breast Conditions: (Please check that all apply)

- ☐ **NONE**
- ☐ PCOS
- ☐ Hysterectomy
- ☐ Amenorrhea
- ☐ Menopause

Please Note: If breastfeeding, milk supply may decrease during periods of weight loss.

1. Are you pregnant? ☐ Yes ^{NE} ☐ No

2. Are you breastfeeding? ☐ Yes ☐ No

7) Endocrine/Glandular Conditions: (Please check all that apply)

- ☐ **NONE**
- ☐ Thyroid problems
- ☐ Parathyroid problems
- ☐ Adrenal gland problems

8) Neurological/Emotional Conditions: (Please check all that apply)

- ☐ **NONE**
- | | |
|--|--|
| <input type="checkbox"/> Panic Attacks/Anxiety | <input type="checkbox"/> Bipolar Disorder |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Epilepsy |
| <input type="checkbox"/> Anorexia (history of) | <input type="checkbox"/> Alzheimer's Disease |
| <input type="checkbox"/> Binge Eating | <input type="checkbox"/> Parkinson's Disease |
| <input type="checkbox"/> Bulimia (history of) | |

Are you on Lithium medication therapy for Bipolar/Mood Disorder? ☐ Yes ☐ No

***Please Note:** Your medication for these above conditions must be monitored by your healthcare practitioner, prior to and throughout your program. If you are on lithium treatment, we ask that you discuss your participation in the PHD Weight Loss® program with your practitioner. Changes in protein consumption can alter Levodopa effectiveness. Please consult with your practitioner regarding regulation of your medications.*

9) Inflammatory Conditions: (Please check all that apply)

- ☐ **NONE**
- | | |
|---|---|
| <input type="checkbox"/> Migraines | <input type="checkbox"/> Lupus |
| <input type="checkbox"/> Psoriasis | <input type="checkbox"/> Chronic Fatigue Syndrome |
| <input type="checkbox"/> Fibromyalgia | <input type="checkbox"/> Multiple Sclerosis |
| <input type="checkbox"/> Rheumatoid Arthritis | <input type="checkbox"/> Other Autoimmune/Inflammatory Condition: |
| <input type="checkbox"/> Osteoarthritis | _____ |

10) Cancer:

- Have you ever been diagnosed with cancer? ☐ Yes ☐ No
- If yes, what type? _____ When? _____
- Is your cancer in remission? ☐ Yes ☐ No
- Are you currently undergoing treatment? ☐ Yes ☐ No
- Are you under treatment for breast or ovarian cancer? ☐ Yes ☐ No

If you are currently undergoing cancer treatment, we ask that you discuss your participation in the PHD Weight Loss® program with your healthcare practitioner.

11) **General:**

Do you have any other health problems? ☐ Yes ☐ No

If so, please specify: _____

Please list ALL medications that you take below:

Medication:

Reason:

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

Are you currently taking any Vitamins, Herbs or Supplements? ☐ Yes ☐ No

Vitamin, Herb or Supplement Name

Reason

1. _____
2. _____
3. _____
4. _____

Are you a vegetarian? ☐ Yes ☐ No

Do you adhere to a strict vegan lifestyle? ☐ Yes ☐ No

12) Food Allergies: ☐ NONE

Do you have Celiac's Disease? ☐ Yes ☐ No

Celiac Disease is an autoimmune disease where gluten ingestion leads to damage of the small intestine.

Are you allergic or sensitive to:

Gluten	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Peanuts	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Soy	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Dairy	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Sucralose	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Whey Protein	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Other:	_____	

Please list any foods that you strongly dislike: _____

14) Eating Habits: Please be as honest as possible so that we may better help you!

Breakfast

Do you have **breakfast** every morning? ☐ Yes ☐ Sometimes ☐ Never

Approximate time: _____

Examples of foods: _____

Do you have a **snack** before lunch? ☐ Yes ☐ Sometimes ☐ Never

Approx. Time: _____

Examples of foods: _____

Lunch

Do you have **lunch** every day? ☐ Yes ☐ Sometimes ☐ Never

Approx. Time: _____

Examples of foods: _____

Do you have a **snack** between lunch and dinner? ☐ Yes ☐ Sometimes ☐ Never

Approx. Time: _____

Examples of foods: _____

Dinner

Do you have **dinner** every day? ☐ Yes ☐ Sometimes ☐ Never

Approx. Time: _____

Examples of foods: _____

Do you eat a **snack** at night? ☐ Yes ☐ Sometimes ☐ Never

Approx. Time: _____

Examples of foods: _____

Other:

Do you prefer: ☐ Sweet Foods ☐ Salty Foods ☐ Fatty

Foods How many glasses of water do you drink per day? _____ oz.

How many 8 oz cups of coffee do you drink per day? _____ cups

Do you drink soda? ☐ Diet ☐ Regular ☐ None

Do you drink alcohol? ☐ Yes ☐ No If so, what and how often: _____

Signature: _____ **Date:** _____

The signatory client hereby recognizes the accuracy of the information provided herein.

Consent and Liability Disclaimer for PHD Weight Loss®

I _____ give consent to PHD Weight Loss®, LLC and Staff to provide wellness counseling to myself or the client for which I am responsible. I understand that PHD Weight Loss®, LLC and staff are not physicians and do not dispense medical advice, nor will they diagnose any medical condition. PHD Weight Loss® physician consultants will not provide direct medical care.

While weight management can be an important complement to my medical care, I understand that these services are not a substitute for medical care. Therefore, if I suspect I may have an ailment or illness that may require medical attention, I will consult a licensed healthcare practitioner. Only a licensed physician and certain non-physician practitioners can prescribe medication. Any mention of medication in the course of consultation is only for the purpose of providing a complete history of medications and not for the PHD Weight Loss® staff to judge the appropriateness of the medication. Any change in prescription or dosage is a decision that I make with my healthcare practitioner.

I give permission to PHD Weight Loss® to communicate with my healthcare practitioner regarding my care should the need arise. **If you prefer not to give such permission, please initial here.** X _____

I assume all responsibility for my decision to participate in my PHD Weight Loss® program and my responsibility for conferring with my practitioner on an as needed basis for monitoring of my underlying healthcare condition(s) and any adjustments to my medication(s). I waive any liability claims against PHD Weight Loss®, LLC and Ashley Lucas, PhD, RD for any adverse effects I may experience while participating in the PHD Weight Loss® program.

By signing below, I acknowledge that I understand that Ashley Lucas, PhD, RD is a registered dietitian and she, along with her staff, are not physicians and that I should see a doctor if I think I have a medical condition. Ashley Lucas, PhD, RD. PHD Weight Loss® staff, and consulting physicians will not be held liable for failure to diagnose or treat an illness, nor will they be liable for failure to prevent future illness.

This is a contract between myself, Ashley Lucas, PhD and PHD Weight Loss® staff and I understand that it is a release of potential liability.

Client's Signature: _____ Date: _____

If under the age of 18, client will need parental consent.

Parent/Guardian Signature: _____ Date: _____